



Louvre Group

Louvre Financial Services Limited

Louvre Financial Services Limited is a wholly-owned subsidiary of **Louvre Fund Management Limited** incorporated to act as an insurance broker for the setting-up of life insurance contracts to hold portfolio assets.

The use of life insurance contracts for estate planning and similar requirements is well established. They offer a huge range of investment options, ranging from self-selected portfolios to portfolios run by a chosen broker or fund manager and portfolios selected by the insurance company itself. The choice of available funds and fund managers within a typical insurance bond is extensive.

If your tax or financial adviser recommends this approach, **Louvre Financial Services Limited** can assist you in several ways in completing the establishment of a suitable policy:

- Selection of suitable insurance companies
- Full explanation of policy terms
- Negotiation in respect of charges
- Explanation of policy investment options
- Completion of policy formalities
- Ongoing monitoring of policy investments (through Louvre Fund Management Limited)

Although **Louvre Financial Services Limited** does not itself act as a tax adviser it will provide you with full details of its policy recommendations, including the reasons for selecting the policy provider and product, a full explanation of costs and any penalties for early surrender, your cancellation rights if any and so on.

Louvre Financial Services Limited is licensed to conduct long-term business by the Guernsey Financial Services Commission under the provisions of The Insurance Managers and Insurance Intermediaries (Bailiwick of Guernsey) Law, 2002.

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An independent professional fiduciary group with associate offices in Guernsey, Liechtenstein, Switzerland and the UK
A member of UHY, an international association of independent accounting and consulting firms

